For immediate release

#### (Press Release No. 66/2014)

Information Note to the Press



**TELECOM REGULATORY AUTHORITY OF INDIA** 

New Delhi, 14<sup>th</sup> October, 2014 (www.trai.gov.in)



# Highlights of Telecom Subscription Data as on 31<sup>st</sup> August, 2014

| Particulars                            | Wireless | Wireline | <b>Total</b><br>(Wireless+<br>Wireline) |
|--|----------|----------|---|
| Total Telephone Subscribers (Million)  | 924.32   | 27.52    | 951.84                                  |
| Net Addition in August, 2014 (Million) | 5.60     | -0.16    | 5.44                                    |
| Monthly Growth Rate                    | 0.61%    | -0.57%   | 0.57%                                   |
| Urban Telephone Subscribers (Million)  | 544.69   | 21.91    | 566.60                                  |
| Net Addition in August, 2014 (Million) | 4.25     | -0.08    | 4.17                                    |
| Monthly Growth Rate                    | 0.79%    | -0.38%   | 0.74%                                   |
| Rural Telephone Subscribers (Million)  | 379.63   | 5.61     | 385.25                                  |
| Net Addition in August, 2014 (Million) | 1.34     | -0.07    | 1.27                                    |
| Monthly Growth Rate                    | 0.36%    | -1.27%   | 0.33%                                   |
| Overall Tele-density*                  | 74.16    | 2.21     | 76.36                                   |
| Urban Tele-density*                    | 141.84   | 5.71     | 147.54                                  |
| Rural Tele-density*                    | 44.02    | 0.65     | 44.67                                   |
| Share of Urban Subscribers             | 58.93%   | 79.61%   | 59.53%                                  |
| Share of Rural Subscribers             | 41.07%   | 20.39%   | 40.47%                                  |
| Broadband Subscribers (Million)        | 59.26    | 15.05    | 74.31                                   |

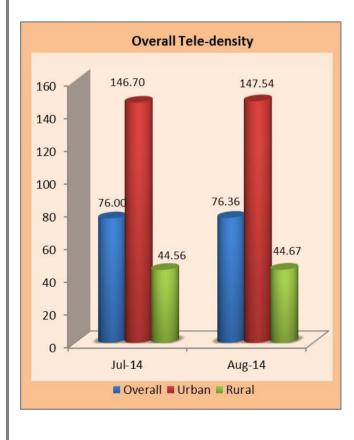
- In the month of August, 2014, 2.83 million subscribers submitted requests for Mobile Number Portability (MNP). With this, the cumulative MNP requests increased from 126.72 million at the end of July, 2014 to 129.56 million at the end of August, 2014.
- Number of active wireless subscribers on the date of peak VLR<sup>#</sup> in August, 2014 was 807.29 million (87.34% of the total wireless subscriber base).

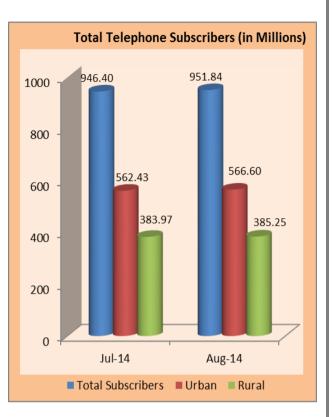
# VLR is acronym of Visitor Location Register.

<sup>\*</sup> Based on the population projections from Census data published by the Office of Registrar General & Census Commissioner of India.

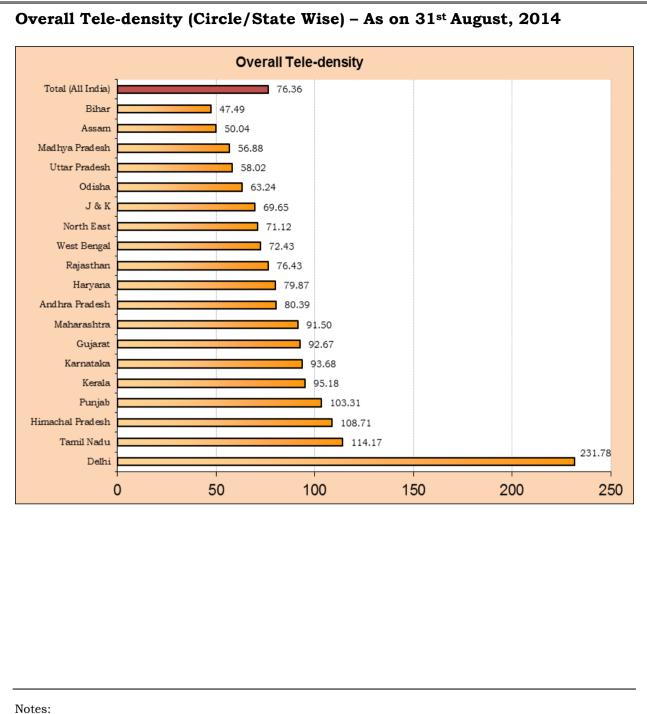
### I. Total Telephone Subscribers

The number telephone of • subscribers in India increased from 946.40 million at the end of July, 2014 to 951.84 million at the end of August, 2014, thereby showing a monthly growth rate of 0.57%. The urban subscription increased from 562.43 million at the end of July, 2014 to 566.60 million at the end of 2014 and the August, rural subscription increased from 383.97 million to 385.25 million during the same period. The monthly growth rates of urban and rural subscription were 0.74% and 0.33% respectively.





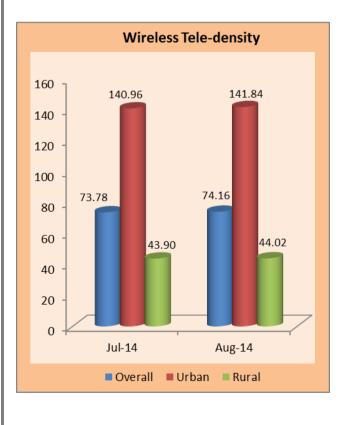
The overall Tele-density in India increased from 76.00 at the end of July, 2014 to 76.36 at the end of August, 2014. The Urban Tele-density increased from 146.70 to 147.54 and Rural Teledensity increased from 44.56 to 44.67 in the month of August 2014. The shares of urban subscribers and rural subscribers at the end of August, 2014 were 59.53% and 40.47% respectively.

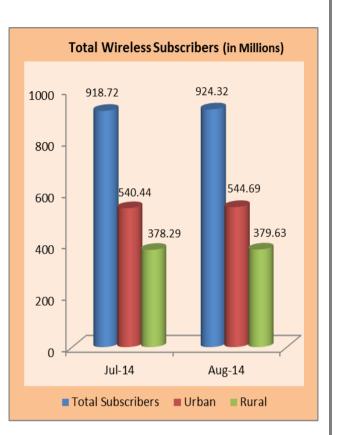


- NULES.
  - 1. Population data/projections are available state wise only.
  - 2. Tele-density figures are derived from the telephone subscriber data provided by the access service providers and the projections of population published by the Office of the Registrar General & Census Commissioner, India.
  - 3. Telephone subscriber data for Delhi, includes, apart from the data for the State of Delhi, wireless subscriber data for the areas served by the local exchanges of Ghaziabad & Noida (in Uttar Pradesh) and Gurgaon & Faridabad (in Haryana). West Bengal includes Kolkata, Maharashtra includes Mumbai and Tamil Nadu includes Chennai.

### **II. Wireless Subscribers**

Total wireless subscriber base increased from 918.72 million at the end of July, 2014 to 924.32 million at the end of August, 2014, thereby registering a monthly growth rate of 0.61%. Wireless subscription in urban areas increased from 540.44 million at the end of July, 2014 to 544.69 million at the end of August, 2014. The wireless subscription in rural areas increased from 378.29 million to 379.63 million during the same period. The shares of urban and rural wireless subscribers were 58.93% and 41.07% respectively at the end of August, 2014.

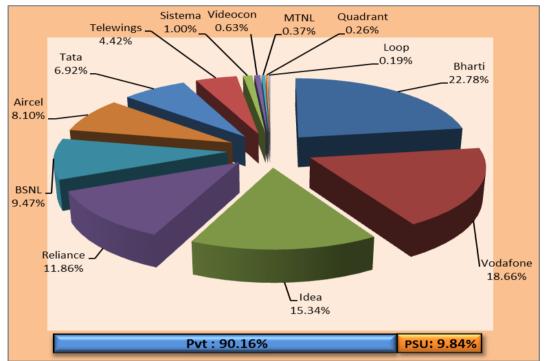




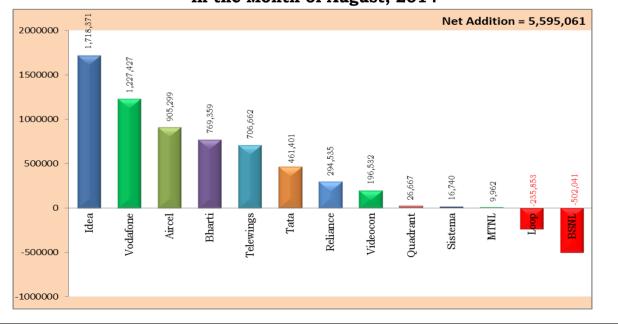
The Wireless Tele-density in India increased from 73.78 at the end of July, 2014 to 74.16 at the end of August, 2014. The Urban Wireless Tele-density increased from 140.96 to 141.84 and Rural Wireless Tele-density increased from 43.90 to 44.02 in the month of August 2014. Detailed statistics of wireless subscriber base is available at Annexure-I.

• As on 31<sup>st</sup> August, 2014, the private access service providers held 90.16% market share of the wireless subscribers whereas BSNL and MTNL, the two PSU access service providers, held only 9.84% market share. The graphical representations of access service provider-wise market shares in the wireless segment and net additions in wireless subscriber bases in the month of August, 2014 are given below:

Access Service Provider-wise Market Shares in the Wireless Subscribers as on 31<sup>st</sup> August, 2014



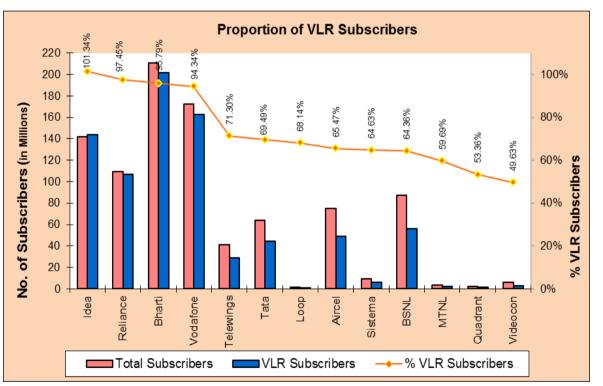
Net Additions in Wireless Subscriber Bases of Access Service Providers in the Month of August, 2014



# **III. Active Wireless Subscribers (VLR Data)**

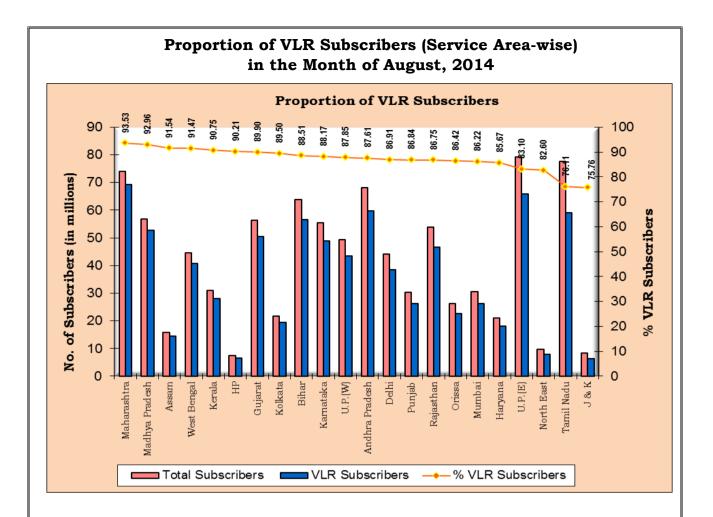
- Out of the total wireless subscriber base (924.32 million), 807.29 million wireless subscribers were active on the date of peak VLR in the month of August, 2014. The proportion of active wireless subscribers was approximately 87.34% of the total wireless subscriber base.
- The detailed statistics on proportion of active wireless subscribers (also referred to as VLR subscribers) on the date of peak VLR in the month of August 2014 is available at **Annexure-II** and the methodology used for reporting VLR subscribers is available at **Annexure-IV**.

Access Service Provider-wise Proportion of VLR Subscribers In the Month of August, 2014

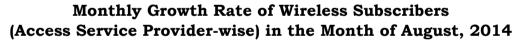


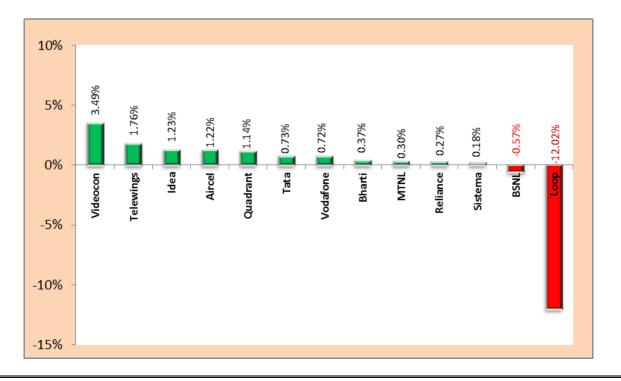
Note-

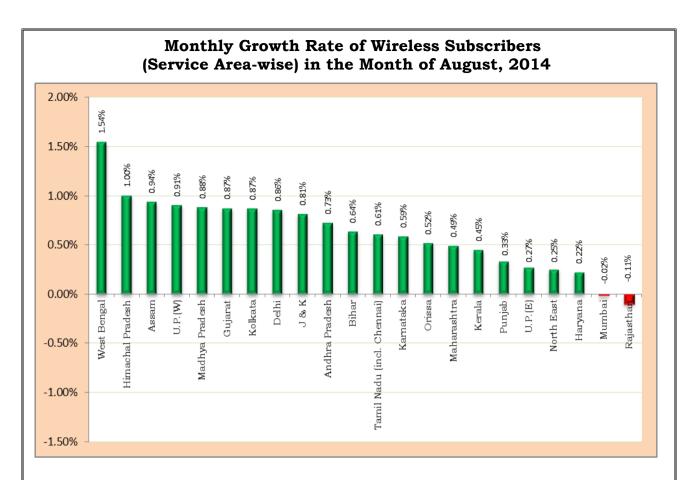
- 1. Number of VLR subscribers of Idea Cellular was more than its subscriber base due to a large number of inroamers in its network.
- 2. Telewings was formerly known as Unitech.
- 3. In the Press Release no. 61/2014 dated 10.09.2014, the active wireless subscriber base on the date of peak VLR in the month of July, 2014 should be read as 799.27 million (in place of 797.06 million) and the proportion of active wireless subscribers in July, 2014 should be read as 87% (in place of 86.76%).



### **IV. Growth in Wireless Subscribers**







• West Bengal recorded the highest growth rate in wireless subscribers during the month of August, 2014 whereas Rajasthan and Mumbai showed decline in subscriber bases during the month.

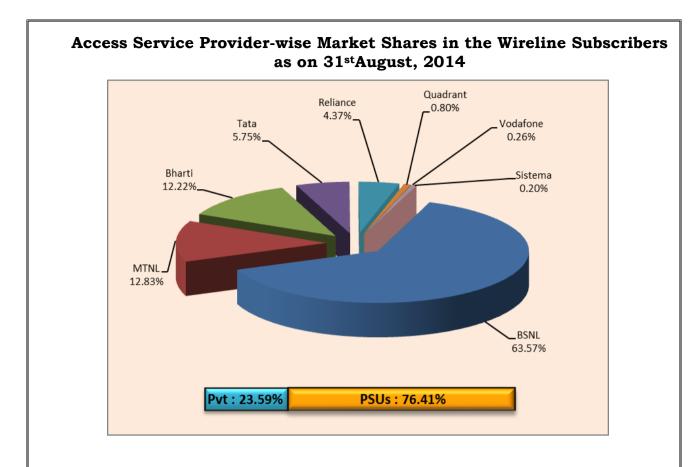
# V. Mobile Number Portability

- In the month of August, 2014, a total of 2.83 million subscribers submitted their requests for MNP. With this, the cumulative MNP requests increased from 126.72 million at the end of July, 2014 to 129.56 million at the end of August, 2014.
- In MNP Zone-I (Northern and Western India), the highest number of requests till date have been received in Rajasthan (about 12.91 million) followed by Gujarat (about 10.88 million). In MNP Zone-II (Southern and Eastern India), the highest number of requests till date have been received in Karnataka (about 14.65 million) followed by Andhra Pradesh (about 12.10 million).

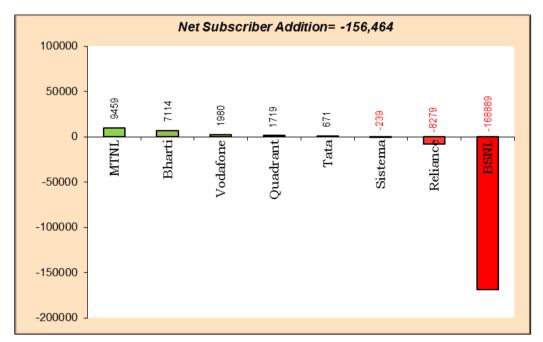
| • The status of MNP               | requests in vario                | ous service areas is | given below:                     |  |  |  |  |  |
|-----------------------------------|----------------------------------|----------------------|----------------------------------|--|--|--|--|--|
| MNP Requests (Se                  | ervice Area-wise                 | ) at the end of Aug  | gust, 2014                       |  |  |  |  |  |
| Zone -1                           |                                  | Zone - 2             |                                  |  |  |  |  |  |
| Service Area                      | Number of<br>Porting<br>Requests | Service Area         | Number of<br>Porting<br>Requests |  |  |  |  |  |
| Delhi                             | 5020156                          | Andhra Pradesh       | 12097655                         |  |  |  |  |  |
| Gujarat                           | 10879506                         | Assam                | 441795                           |  |  |  |  |  |
| Himachal Pradesh                  | 445176                           | Bihar                | 3006054                          |  |  |  |  |  |
| Haryana                           | 4846306                          | Karnataka            | 14645896                         |  |  |  |  |  |
| Jammu & Kashmir                   | 27738                            | Kerala               | 4864356                          |  |  |  |  |  |
| Maharashtra                       | 10031264                         | Kolkata              | 2969534                          |  |  |  |  |  |
| Mumbai                            | 5999552                          | Madhya Pradesh       | 7418113                          |  |  |  |  |  |
| Punjab                            | 4495689                          | North East           | 228343                           |  |  |  |  |  |
| Rajasthan                         | 12911524                         | Orissa               | 2723872                          |  |  |  |  |  |
| Uttar Pradesh - East              | 6890973                          | Tamil Nadu           | 7837038                          |  |  |  |  |  |
| Uttar Pradesh - West              | 6747015                          | West Bengal          | 5029263                          |  |  |  |  |  |
| Total                             | 68,294,899                       | Total                | 61,261,919                       |  |  |  |  |  |
| Total (Zone-1 + Zone-2)           |                                  |                      | 129,556,818                      |  |  |  |  |  |
| Net Addition<br>(in August, 2014) |                                  |                      | 2,833,539                        |  |  |  |  |  |

### VI. Wireline Subscribers

- Wireline subscriber base declined from 27.68 million at the end of July, 2014 to 27.52 million at the end of August, 2014. Net reduction in the wireline subscriber base was 0.16 million at the monthly decline rate of 0.57%. The share of urban and rural subscribers in total wireline subscribers were 79.61% and 20.39% respectively at the end of August, 2014.
- The Overall Wireline Tele-density decreased from 2.22 in July, 2014 to 2.21 in August, 2014, with Urban Wireline Tele-density and Rural Wireline Tele-density being 5.71 and 0.65 respectively. BSNL and MTNL, the two PSU access service providers, held 76.41% of the wireline market share. Detailed statistics of wireline subscriber base are available at Annexure-III. The graphical representations of access service provider-wise market shares in the wireline segment and net additions in wireline subscriber bases in the month of August, 2014 are given below:



Net Additions in Wireline Subscriber Bases of Access Service Providers in the Month of August, 2014



Note : Vodafone has informed that it offers only Primary Rate Interfaces (PRIs) in wireline service segment.

### VII. Category-wise Growth

• As can be seen from the following tables, in wireless segment, the Circles of Category-A showed the highest net addition and Circles of Category-C showed the highest monthly growth rate of subscriber base in the month of August, 2014. In Wireline segment, Circles of Category-A showed the highest net decline and Circles of Category-C showed the highest monthly decline rate of subscriber base in the same period.

| Circle<br>Category |                     | in the month of<br>t, 2014 | Telephone Subscriber bas<br>as on 31 <sup>st</sup> August, 2014 |                     |  |  |  |  |  |
|--------------------|---------------------|----------------------------|---|---------------------|--|--|--|--|--|
| Category           | Wireline<br>segment | Wireless<br>segment        | Wireline<br>segment   | Wireless<br>segment |  |  |  |  |  |
| Circle A           | -67090              | 2131410                    | 10913450  | 331340976           |  |  |  |  |  |
| Circle B           | -64965              | 2056884                    | 7980723   | 365651615           |  |  |  |  |  |
| Circle C           | -23716              | 848869                     | 1429565   | 131111886           |  |  |  |  |  |
| Metro              | -693                | 557898                     | 7199482   | 96214450            |  |  |  |  |  |
| All India          | -156,464            | 5,595,061                  | 27,523,220  | 924,318,927         |  |  |  |  |  |

#### **Circle Category-wise Net Additions in Telephone Subscribers**

#### **Circle Category-wise Growth Rates in Telephone Subscribers**

| Circle    | Monthly gro<br>(Jul-14 t | wth rate (%)<br>o Aug-14) | Yearly growth rate (%)<br>(Aug-13 to Aug-14) |                     |  |  |  |  |
|-----------|--------------------------|---------------------------|--|---------------------|--|--|--|--|
| Category  | Wireline<br>Segment      | Wireless<br>Segment       | Wireline<br>Segment                          | Wireless<br>Segment |  |  |  |  |
| Circle A  | -0.61                    | 0.65                      | -6.50  | 5.77                |  |  |  |  |
| Circle B  | -0.81                    | 0.57                      | -11.87                                       | 5.03                |  |  |  |  |
| Circle C  | -1.63                    | 0.65                      | -7.37  | 6.36                |  |  |  |  |
| Metro     | -0.01                    | 0.58                      | 0.18   | 4.55                |  |  |  |  |
| All India | -0.57                    | 0.61                      | -6.56  | 5.43                |  |  |  |  |

Note: Circle Category-Metro includes Delhi, Mumbai and Kolkata. Data for Chennai has been included in Circle Category-A, as part of Tamilnadu.

# VIII. Broadband ( $\geq$ 512 Kbps download)

• As per the reports received from the service providers, the number of broadband subscribers increased from 70.81 Million at the end of July 2014 to 74.31 million at the end of August 2014 with monthly growth rate of 4.95%. Segment-wise broadband subscribers and their monthly growth rates are as below:

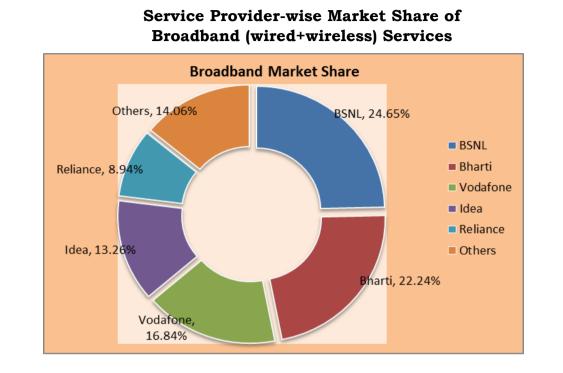
| Segment  |                                      | Broadband subscribers<br>(in million)  |                |  |  |  |  |  |  |  |
|--|--------------------------------------|--|----------------|--|--|--|--|--|--|--|
|  | As on 31 <sup>st</sup><br>July, 2014 | As on 31 <sup>st</sup><br>August, 2014 | growth<br>rate |  |  |  |  |  |  |  |
| Wired subscribers  | 15.04                                | 15.05                                  | 0.06%          |  |  |  |  |  |  |  |
| Mobile devices users<br>(Phones and dongles)   | 55.34                                | 58.82                                  | 6.29%          |  |  |  |  |  |  |  |
| Fixed Wireless<br>subscribers<br>(Wi-Fi, Wi-Max, Point-<br>to-Point Radio &<br>VSAT) | 0.43                                 | 0.44                                   | 2.75%          |  |  |  |  |  |  |  |
| Total  | 70.81                                | 74.31                                  | 4.95%          |  |  |  |  |  |  |  |

#### Segment-wise Broadband Subscribers and Monthly Growth Rates

• Top five service providers constituted 85.94% market share of total broadband subscribers at the end of August, 2014. These service providers were BSNL (18.32 million), Bharti Airtel (16.53 million), Vodafone (12.52 million), Idea Cellular Ltd\* (9.86 million) and Reliance Communications Group\* (6.64 million).

<sup>\*</sup> Wireless subscribers with less than 1MB data usage in a month have not been considered as internet/broadband subscribers by Reliance Communication Group and Idea Cellular Ltd.

• The graphical representation of the service provider-wise market share of broadband services is given below:



# As on 31<sup>st</sup> August, 2014, the top five <u>Wired</u> Broadband Service providers were BSNL (9.97million), Bharti Airtel (1.39 million), MTNL (1.13 million), Beam Telecom (0.40 million) and YOU Broadband (0.41 million).

 As on 31<sup>st</sup> August, 2014, the top five <u>Wireless</u> Broadband Service providers were Bharti Airtel (15.14 million), Vodafone (12.51 million), Idea Cellular (9.85 million), BSNL (8.35 million) and Reliance Communications Group (6.53 million).

Contact details in case of any clarification:

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Authorised to issue:

(Manish Sinha) Advisor (F&EA)

**Note:** Information in this Press Release is based on the data provided by the Service Providers.

|                            |           |           |           |           | Wire      | eless Sub  | scriber B | ase      |            |           |          |          | An       | nexure-l    |  |
|----------------------------|-----------|-----------|-----------|-----------|-----------|------------|-----------|----------|------------|-----------|----------|----------|----------|-------------|--|
|                            |           |           |           |           |           |            |           |          |            |           |          |          |          | Page 1 of 2 |  |
|                            | Dh        | orti      | Deli      |           | Veda      | fana       | Group     | -        | اما        |           | ۸:-      |          | BS       | NII         |  |
| Circle                     |           | arti      | _         | ance      |           | fone       | Ta        |          | Ide<br>Ide |           | Air      |          |          |             |  |
|                            | Jul-14    | Aug-14    | Jul-14    | Aug-14    | Jul-14    | Aug-14     | Jul-14    | Aug-14   | Jul-14     | Aug-14    | Jul-14   | Aug-14   | Jul-14   | Aug-14      |  |
| Andhra Pradesh             | 20430991  | 20504182  | 4913378   | 4927156   | 6370618   | 6448700    | 6153102   | 6160065  | 12631404   | 12861243  | 2127382  | 2171267  | 9909625  | 990741      |  |
| Assam                      | 4692276   | 4728560   | 2192884   | 2233096   | 2917978   | 2936351    |           |          | 632671     | 653677    | 3890231  | 3923704  | 1300835  | 129783      |  |
| Bihar                      | 22533606  | 22628959  | 9471733   | 9495425   | 7685362   | 7662118    | 2557637   | 2503525  | 6856705    | 6959036   | 5392248  | 5417636  | 3115709  | 306905      |  |
| Delhi                      | 10561710  | 10637283  | 7918777   | 7967356   | 9188895   | 9256984    | 2876952   | 2861262  | 5617071    | 5698658   | 4284324  | 4384389  |          |             |  |
| Gujarat                    | 7443789   | 7445299   | 6112047   | 6165936   | 17735776  | 17870983   | 3110535   | 3124293  | 9890916    | 10027476  | 22063    | 18563    | 3222330  | 319624      |  |
| Haryana                    | 2413514   | 2404621   | 1933924   | 1942884   | 4949503   | 4962346.22 | 2602940   | 2613848  | 4215124    | 4201068   | 3592     | 3592     | 3199231  | 320909      |  |
| Himachal Pradesh           | 2290683   | 2316489   | 1426868   | 1423733   | 578418    | 589996     | 119037    | 117546   | 605574     | 620170    | 845662   | 868923   | 1436898  | 143952      |  |
| J&K                        | 2792045   | 2816533   | 736966    | 724825    | 860146    | 879918     |           |          | 411571     | 426434    | 2229294  | 2246674  | 1252632  | 125564      |  |
| Karnataka                  | 17608463  | 17670667  | 5296925   | 5221272   | 7347737   | 7413554    | 6245533   | 6401995  | 7081626    | 7151070   | 2680731  | 2740310  | 7001216  | 700626      |  |
| Kerala                     | 3771318   | 3783546   | 1806322   | 1728519   | 6789275   | 6833066    | 1689128   | 1697441  | 9046932    | 9142717   | 918      | 918      | 7297997  | 735356      |  |
| Kolkata                    | 3928115   | 3957518   | 3699595   | 3662945   | 4740717   | 4726709    | 2871900   | 2922573  | 1422581    | 1482547   | 3284972  | 3382547  | 835696   | 83051       |  |
| Madhya Pradesh             | 10620076  | 10859173  | 12021594  | 12046746  | 4962479   | 4955361    | 4462259   | 4543053  | 18138137   | 18210734  | 22694    | 22694    | 3848148  | 384930      |  |
| Maharashtra                | 10773067  | 10579242  | 6971383   | 6992254   | 15949616  | 16153899   | 6264513   | 6318207  | 19557617   | 19868100  | 1631184  | 1670909  | 5632914  | 559855      |  |
| Mumbai                     | 4541890   | 4599522   | 5994366   | 5997585   | 7737658   | 7805244    | 3454062   | 3482701  | 3499365    | 3551403   | 2185706  | 2199731  |          |             |  |
| North East                 | 3176998   | 3173211   | 850162    | 843536    | 1203468   | 1218843    |           |          | 364446     | 377288    | 2440428  | 2447281  | 1563996  | 156311      |  |
| Orissa                     | 8218533   | 8246808   | 3757322   | 3771231   | 3546628   | 3577433    | 2182013   | 2193127  | 1148545    | 1170828   | 3820473  | 3831385  | 3392612  | 341058      |  |
| Punjab                     | 7535163   | 7535544   | 2780293   | 2857115   | 4716532   | 4733707    | 2395683   | 2420111  | 5909524    | 5915564   | 966699   | 982716   | 3471420  | 340429      |  |
| Rajasthan                  | 16242896  | 16311392  | 5726611   | 5814598   | 10360760  | 10357586   | 1924582   | 1897919  | 6227703    | 6244583   | 5083671  | 5194172  | 6057847  | 573272      |  |
| Tamil Nadu (incl. Chennai) | 14856451  | 14980817  | 5896534   | 5828277   | 13452204  | 13560660   | 5627832   | 5691800  | 3140362    | 3288171   | 23212685 | 23330712 | 9914547  | 989945      |  |
| U.P.(E)                    | 17410290  | 17314300  | 7730553   | 7747305   | 16395808  | 16437590   | 4258216   | 4300911  | 8238207    | 8270920   | 5601849  | 5698589  | 9769154  | 973222      |  |
| U.P.(W)                    | 7049086   | 7089398   | 5250391   | 5168453   | 10051406  | 10181424   | 3636946   | 3662210  | 12038434   | 12161905  | 109150   | 111903   | 3843236  | 383423      |  |
| West Bengal                | 10868894  | 10946149  | 6865104   | 7088020   | 13725118  | 13931057   | 1050383   | 1032067  | 3442254    | 3551548   | 4153291  | 4245931  | 2009827  | 198417      |  |
| Total                      | 209759854 | 210529213 | 109353732 | 109648267 | 171266102 | 172493529  | 63483253  | 63944654 | 140116769  | 141835140 | 73989247 | 74894546 | 88075870 | 8757382     |  |
| Net Addition               |           | 769359    |           | 294535    |           | 1227427.2  |           | 461401   |            | 1718371   |          | 905299   |          | -50204      |  |

|                            |         |         |          |          | Wire    | less Sub | scriber | Base    |          |         |          |         |           | A         | nnexure-            |
|----------------------------|---------|---------|----------|----------|---------|----------|---------|---------|----------|---------|----------|---------|-----------|-----------|---------------------|
|                            |         |         |          |          |         | _        |         |         |          |         |          |         |           |           | Page 2 of 2         |
|                            |         |         |          | _        |         | Grou     | -       |         |          |         | _        | -       |           | _         |                     |
| Circle                     | МТ      | NL      | Telev    | vings    | Sist    | ema      | Loop    |         | Videocon |         | Quadrant |         | Total     |           | Nat                 |
|                            | Jul-14  | Aug-14  | Jul-14   | Aug-14   | Jul-14  | Aug-14   | Jul-14  | Aug-14  | Jul-14   | Aug-14  | Jul-14   | Aug-14  | Jul-14    | Aug-14    | Net<br>Addition     |
| Andhra Pradesh             |         |         | 5179970  | 5228043  |         |          |         |         |          |         |          |         | 67716470  | 68208072  | 491602              |
| Assam                      |         |         |          |          |         |          |         |         |          |         |          |         | 15626875  | 15773220  | 14634               |
| Bihar                      |         |         | 5771724  | 6051831  |         |          |         |         |          |         |          |         | 63384724  | 63787588  | 402864              |
| Delhi                      | 2308385 | 2310602 |          |          | 1003476 | 1018699  |         |         |          |         |          |         | 43759590  | 44135233  | 375643              |
| Gujarat                    |         |         | 6129458  | 6219119  | 177931  | 178494   |         |         | 1911910  | 1997202 |          |         | 55756755  | 56243613  | 486858              |
| Haryana                    |         |         |          |          |         |          |         |         | 1618848  | 1646225 |          |         | 20936676  | 20983678  | 47002.22            |
| Himachal Pradesh           |         |         |          |          |         |          |         |         |          |         |          |         | 7303140   | 7376380   | 7324                |
| J&K                        |         |         |          |          |         |          |         |         |          |         |          |         | 8282654   | 8350027   | 6737                |
| Karnataka                  |         |         |          |          | 1765085 | 1745823  |         |         |          |         |          |         | 55027316  | 55350953  | 32363               |
| Kerala                     |         |         |          |          | 405016  | 404837   |         |         |          |         |          |         | 30806906  | 30944604  | 13769               |
| Kolkata                    |         |         |          |          | 672318  | 677766   |         |         |          |         |          |         | 21455894  | 21643118  | 187224              |
| Madhya Pradesh             |         |         |          |          |         |          |         |         | 2106903  | 2190766 |          |         | 56182290  | 56677834  | 49554               |
| Maharashtra                |         |         | 6805123  | 6766076  |         |          |         |         |          |         |          |         | 73585417  | 73947243  | 361820              |
| Mumbai                     | 1065430 | 1073175 |          |          |         |          | 1962591 | 1726738 |          |         |          |         | 30441068  | 30436099  | -4969               |
| North East                 |         |         |          |          |         |          |         |         |          |         |          |         | 9599498   | 9623272   | 23774               |
| Orissa                     |         |         |          |          |         |          |         |         |          |         |          |         | 26066126  | 26201399  | 135273              |
| Punjab                     |         |         |          |          |         |          |         |         |          |         | 2343389  | 2370056 | 30118703  | 30219108  | 10040               |
| Rajasthan                  |         |         |          |          | 2175229 | 2189820  |         |         |          |         |          |         | 53799299  | 53742796  | -5650               |
| Tamil Nadu (incl. Chennai) |         |         |          |          | 1022993 | 1011199  |         |         |          |         |          |         | 77123608  | 77591095  | 46748               |
| U.P.(E)                    |         |         | 9571501  | 9685732  |         |          |         |         |          |         |          |         | 78975578  | 79187575  | 21199               |
| U.P.(W)                    |         |         | 6709596  | 6923233  | 207556  | 206442   |         |         |          |         |          |         | 48895801  | 49339206  | 44340               |
| West Bengal                |         |         |          |          | 1764607 | 1777871  |         |         |          |         |          |         | 43879478  | 44556814  | 67733               |
| Total                      | 3373815 | 3383777 | 40167372 | 40874034 | 9194211 | 9210951  | 1962591 | 1726738 | 5637661  | 5834193 | 2343389  | 2370056 | 918723866 | 924318927 | 559506 <sup>-</sup> |

|                                      | ]      | Proportion | of VLR o | n the dat | e of Peak | VLR in | the mon | th of Aug | -14 (%) |       |           | An       | nexure-II |       |
|--------------------------------------|--------|------------|----------|-----------|-----------|--------|---------|-----------|---------|-------|-----------|----------|-----------|-------|
| Circle                               | Aircel | Bharti     | BSNL     | Quadrant  | ldea*     | Loop   | MTNL    | Reliance  | Sistema | Tata  | Telewings | Videocon | Vodafone  | Total |
| Andhra Pradesh                       | 63.96  | 98.44      | 62.98    |           | 100.77    |        |         | 99.15     |         | 75.21 | 68.80     |          | 91.02     | 87.61 |
| Assam                                | 85.06  | 97.75      | 80.30    |           | 91.81     |        |         | 93.11     |         |       |           |          | 93.91     | 91.54 |
| Bihar                                | 70.89  | 95.17      | 61.95    |           | 101.66    |        |         | 99.33     |         | 51.20 | 72.09     |          | 91.76     | 88.51 |
| Delhi                                | 65.18  | 86.86      |          |           | 98.68     |        | 51.05   | 99.22     | 46.38   | 59.26 |           |          | 101.35    | 86.91 |
| Gujarat                              | 56.45  | 95.73      | 86.86    |           | 102.55    |        |         | 99.36     | 80.78   | 67.06 | 69.69     | 49.50    | 93.31     | 89.90 |
| Haryana                              | 127.17 | 96.88      | 66.91    |           | 99.40     |        |         | 99.33     |         | 73.54 |           | 48.83    | 93.99     | 85.67 |
| Himachal Pradesh                     | 58.97  | 96.29      | 85.78    |           | 110.11    |        |         | 95.17     |         | 48.78 |           |          | 98.55     | 90.21 |
| J & K                                | 84.53  | 95.69      | 9.66     |           | 91.77     |        |         | 69.73     |         |       |           |          | 81.13     | 75.76 |
| Karnataka                            | 62.12  | 99.79      | 57.47    |           | 102.98    |        |         | 99.28     | 65.22   | 78.72 |           |          | 90.55     | 88.17 |
| Kerala                               | 109.26 | 98.52      | 76.41    |           | 101.34    |        |         | 98.00     | 61.96   | 73.28 |           |          | 91.91     | 90.75 |
| Kolkata                              | 74.92  | 96.53      | 87.34    |           | 93.96     |        |         | 98.65     | 92.45   | 70.86 |           |          | 97.04     | 89.50 |
| Madhya Pradesh                       | 2.82   | 97.26      | 82.40    |           | 105.04    |        |         | 92.20     |         | 70.46 |           | 50.36    | 89.07     | 92.96 |
| Maharashtra                          | 61.95  | 97.42      | 83.79    |           | 103.74    |        |         | 99.54     |         | 75.18 | 72.22     |          | 98.56     | 93.53 |
| Mumbai                               | 61.76  | 93.49      |          |           | 94.39     | 68.14  | 78.28   | 99.32     |         | 68.78 |           |          | 87.94     | 86.22 |
| North East                           | 72.63  | 96.73      | 64.37    |           | 89.39     |        |         | 84.50     |         |       |           |          | 85.77     | 82.60 |
| Orissa                               | 59.57  | 96.51      | 90.10    |           | 94.22     |        |         | 95.99     |         | 68.86 |           |          | 86.56     | 86.42 |
| Punjab                               | 49.50  | 95.20      | 73.54    | 53.36     | 100.27    |        |         | 99.17     |         | 64.08 |           |          | 95.04     | 86.84 |
| Rajasthan                            | 65.05  | 94.78      | 46.30    |           | 105.25    |        |         | 99.28     | 59.48   | 90.03 |           |          | 94.33     | 86.75 |
| <b>Tamil Nadu</b> (incl.<br>Chennai) | 59.00  | 98.39      | 48.55    |           | 83.33     |        |         | 93.88     | 67.28   | 66.87 |           |          | 96.23     | 76.11 |
| U.P. (E)                             | 63.67  | 93.59      | 47.60    |           | 103.42    |        |         | 99.21     |         | 59.62 | 71.24     |          | 95.12     | 83.10 |
| U.P. (W)                             | 54.43  | 89.52      | 61.76    |           | 99.08     |        |         | 99.22     | 55.30   | 64.79 | 73.14     |          | 96.63     | 87.85 |
| West Bengal                          | 74.67  | 95.08      | 81.80    |           | 99.81     |        |         | 97.32     | 68.80   | 52.23 |           |          | 95.82     | 91.47 |
| Total                                | 65.47  | 95.79      | 64.36    | 53.36     | 101.34    | 68.14  | 59.69   | 97.45     | 64.63   | 69.49 | 71.30     | 49.63    | 94.34     | 87.34 |

\*Peak VLR figures in some circles of Idea Cellular Ltd. and M/s Aircel Ltd. are more than their HLR figures due to a large number of inroamers.

|                            |          |          |         |         |         | Wireli  | ine Sub  | scriber | Base    |         |        |        |        |        |          |        |          | Anno     | ex ure-II       |
|----------------------------|----------|----------|---------|---------|---------|---------|----------|---------|---------|---------|--------|--------|--------|--------|----------|--------|----------|----------|-----------------|
|                            | ·        |          |         |         |         |         |          | Group   | )       |         |        |        |        |        |          |        |          |          |                 |
| Circle                     | BS       | NL       | M       | ſŊĹ     | Bha     | arti    | Reliance |         | Τa      | ita     | Quad   | drant  | Sist   | tema   | Vodafone |        | Total    |          |                 |
|                            | Jul-14   | Aug-14   | Jul-14  | Aug-14  | Jul-14  | Aug-14  | Jul-14   | Aug-14  | Jul-14  | Aug-14  | Jul-14 | Aug-14 | Jul-14 | Aug-14 | Jul-14   | Aug-14 | Jul-14   | Aug-14   | Net<br>Additior |
| Andhra Pradesh             | 1601699  | 1590478  |         |         | 123157  | 122952  | 85534    | 85181   | 168438  | 166949  |        |        |        |        | 8,460    | 8,490  | 1987288  | 1974050  | -1323           |
| Assam                      | 180488   | 179670   |         |         |         |         |          |         |         |         |        |        |        |        | 1,230    | 1,260  | 181718   | 180930   | -78             |
| Bihar                      | 359071   | 358027   |         |         |         |         | 5953     | 5955    | 11831   | 11752   |        |        |        |        | 660      | 690    | 377515   | 376424   | -109            |
| Delhi                      |          |          | 1603141 | 1602785 | 1195841 | 1195952 | 182495   | 181254  | 110552  | 112555  |        |        |        |        | 18,750   | 18,990 | 3110779  | 3111536  | 75              |
| Gujarat                    | 1393960  | 1379483  |         |         | 58906   | 59192   | 89841    | 87996   | 77885   | 78130   |        |        |        |        | 1,890    | 1,980  | 1622482  | 1606781  | -1570           |
| Haryana                    | 436,466  | 433,407  |         |         | 16542   | 16467   | 5191     | 5059    | 28705   | 28675   |        |        |        |        | 90       | 90     | 486994   | 483698   | -329            |
| Himachal Pradesh           | 236,347  | 233,657  |         |         |         |         | 4858     | 4861    | 2619    | 2672    |        |        |        |        | 90       | 90     | 243914   | 241280   | -263            |
| J & K                      | 179,580  | 161,478  |         |         |         |         |          |         |         |         |        |        |        |        |          |        | 179580   | 161478   | -1810           |
| Karnataka                  | 1474860  | 1464480  |         |         | 498424  | 502978  | 121194   | 122793  | 169142  | 169228  |        |        |        |        | 5,850    | 6,060  | 2269470  | 2265539  | -393            |
| Kerala                     | 2710402  | 2682080  |         |         | 48358   | 48590   | 46632    | 44919   | 13422   | 13584   |        |        |        |        | 450      | 450    | 2819264  | 2789623  | -2964           |
| Kolkata                    | 816325   | 806442   |         |         | 105386  | 105672  | 80722    | 80726   | 43477   | 44159   |        |        |        |        | 2220     | 2850   | 1048130  | 1039849  | -828            |
| Madhya Pradesh             | 830507   | 831359   |         |         | 227320  | 228228  | 22171    | 22177   | 19256   | 19048   |        |        |        |        | 270      | 330    | 1099524  | 1101142  | 161             |
| Maharashtra                | 1821017  | 1804708  |         |         | 69785   | 70069   | 90964    | 89235   | 263218  | 263605  |        |        |        |        | 8,970    | 9,030  | 2253954  | 2236647  | -1730           |
| Mumbai                     |          |          | 1919917 | 1929732 | 349736  | 349849  | 236238   | 235040  | 525085  | 523036  |        |        |        |        | 10,290   | 10,440 | 3041266  | 3048097  | 683             |
| North East                 | 131,349  | 130,906  |         |         |         |         |          |         |         |         |        |        |        |        | 60       | 90     | 131409   | 130996   | -41             |
| Orissa                     | 328169   | 327519   |         |         |         |         | 2885     | 2912    | 7611    | 7546    |        |        |        |        | 480      | 480    | 339145   | 338457   | -68             |
| Punjab                     | 835074   | 827091   |         |         | 91913   | 91999   | 21772    | 21430   | 16951   | 17078   | 218273 | 219992 |        |        | 540      | 540    | 1184523  | 1178130  | -639            |
| Rajasthan                  | 765719   | 758386   |         |         | 38613   | 38857   | 22001    | 21907   | 9227    | 9165    |        |        | 55128  | 54889  | 1,560    | 1,680  | 892248   | 884884   | -736            |
| Tamil Nadu (incl. Chennai) | 2151468  | 2135092  |         |         | 459896  | 459752  | 144414   | 143132  | 86138   | 86787   |        |        |        |        | 5430     | 5670   | 2847346  | 2830433  | -1691           |
| U.P.(E)                    | 450653   | 440908   |         |         | 52735   | 53189   | 38697    | 38701   | 15084   | 15313   |        |        |        |        | 960      | 1,020  | 558129   | 549131   | -899            |
| U.P.(W)                    | 484839   | 480892   |         |         | 20594   | 20574   | 6399     | 6408    | 9625    | 9602    |        |        |        |        | 330      | 330    | 521787   | 517806   | -398            |
| West Bengal                | 477588   | 470629   |         |         |         |         | 1901     | 1897    | 3700    | 3753    |        |        |        |        | 30       | 30     | 483219   | 476309   | -691            |
| Total                      | 17665581 | 17496692 | 3523058 | 3532517 | 3357206 | 3364320 | 1209862  | 1201583 | 1581966 | 1582637 | 218273 | 219992 | 55128  | 54889  | 68610    | 70590  | 27679684 | 27523220 | -15646          |
| Net Addition               |          | -168889  |         | 9459    |         | 7114    |          | -8279   |         | 671     |        | 1719   |        | -239   |          | 1980   |          | -156464  |                 |

# VLR Subscribers in the Wireless Segment

**Home Location Register (HLR)** is a central database that contains details of each mobile phone subscriber that is authorized to use the GSM core network. The HLRs store details of every SIM card issued by the service provider. Each SIM has a unique identifier called an International Mobile Subscriber Identity (IMSI), which is the primary key to each HLR record. The HLR data is stored for as long as a subscriber remains with the service provider. HLR also manages the mobility of subscribers by means of updating their position in administrative areas. It sends the subscriber data to a Visitor Location Register (VLR).

**Subscriber numbers** reported by the service providers is the difference between the numbers of IMSI registered in service provider's HLR and sum of other figures as given below:-

| 1  | Total IMSI's in HLR (A)                 |
|----|---|
| 2  | Less: $(B = a + b + c + d + e)$         |
| a. | Test/Service Cards                      |
| b. | Employees                               |
|    | Stock in hand/in Distribution Channels  |
| c. | (Active Card)                           |
| d. | Subscriber Retention period expired     |
| e. | Service suspended pending disconnection |
| 3  | Subscribers Base (A-B)                  |

**Visitor Location Register** (VLR) is a temporary database of the subscribers who have roamed into the particular area, which it serves. Each base station in the network is served by exactly one VLR; hence a subscriber cannot be present in more than one VLR at a time.

If subscriber is in active stage i.e. he is able to send/receive calls/SMSs he is available both in HLR and VLR. However, it may be possible that the subscriber is registered in HLR but not in VLR due to the reason that he is either switched-off or moved out of coverage area, not reachable etc. In such circumstances he will be available in HLR but not in VLR. This causes difference between subscriber number reported by the service providers and numbers available in VLR.

The VLR data calculated here is on the basis of active subscribers in VLR on the date of Peak VLR of the particular month for which the data is being collected. This data is to be taken from the switches having the purge time of not more than 72 hours.